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*Counsel for the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA  
 SOUTHERN DIVISION**

**IN RE:** § **Case No. 09-14814-LBR**  
 § **(Jointly Administered)**  
**THE RHODES COMPANIES, LLC,** §  
 aka "Rhodes Homes," et al., § **Chapter 11**  
 §  
**Reorganized Debtors.<sup>1</sup>** §  
 §

<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Club, LLC (7132); Pinnacle Grading, LLC (4838).

**Affects:**

- ☒ **All Debtors**  
☐ **Affects the following Debtor(s)**

§ **NOTICE OF HEARING ON MOTION OF**  
 § **THE REORGANIZED DEBTORS FOR**  
 § **ENTRY OF AN ORDER APPROVING**  
 § **SETTLEMENT BETWEEN JAMES RHODES**  
 § **AND THE REORGANIZED DEBTORS**

**NOTICE IS HEREBY GIVEN** that the MOTION OF THE REORGANIZED DEBTORS FOR ENTRY OF AN ORDER APPROVING SETTLEMENT BETWEEN JAMES RHODES AND THE REORGANIZED DEBTORS was filed on December 1, 2011, by Kolesar & Leatham and Akin Gump Strauss Hauer & Feld LLP, counsel for the Reorganized Debtors. The Motion seeks the following relief: entry of an order approving the settlement between James Rhodes and the Reorganized Debtors. Any opposition must be filed pursuant to Local Rule 9014(d)(1).

**NOTICE IS FURTHER GIVEN** that if you do not want the Court to grant the relief sought in the Motion, or if you want the Court to consider your views on the Motion, then you must file an opposition with the Court, and serve a copy on the person making the Motion *no later than 14 days* preceding the hearing date for the motion, unless an exception applies (see Local Rule 9014(d)(3)). The opposition must state your position, set forth all relevant facts and legal authority, and be supported by affidavits or declarations that conform to Local Rule 9014(c).

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* without formally calling the matter at the hearing.

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1           **NOTICE IS FURTHER GIVEN** that a hearing on the said Motion will be held  
2 before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas  
3 Boulevard, South, Third Floor, in Bankruptcy Courtroom No. 1, Las Vegas, Nevada 89101,  
4 on **January 6, 2012**, at the hour of **9:30 a.m. (PST)**.  
5

6           DATED this 1<sup>st</sup> day of December 2011.  
7

8           By: /s/ Abid Qureshi

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